

April 5, 2022

Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower Dalal Street, Mumbai 400 001

<u>Quarterly certificate on utilisation of proceeds – Reg 52 (7)</u>

Dear Sir/Madam,

Ref: Ambit Finvest Private Limited (the Company)

Sub: Quarterly certificate on utilization of issue proceeds of non-convertible securities

Pursuant to the SEBI LODR guidelines regulation 52 (7), we confirm that:

The proceeds raised from the issuance of Non-convertible Debentures and remaining outstanding as on March 31, 2022, were utilized for the purposes disclosed in the respective offer document; and the applicable listing SEBI guidelines had been adhered by the Company.

Thank you.

For Ambit Finvest Private Limited

Sanjay Dhoka Whole Time Director & CFO DIN: 00450023